



GIFTS OF STOCK TRANSACTION FORM

Thank you for making a gift of stock to Texas Women’s Foundation.

Please complete this form and mail or email to robregon@txwf.org with each gift.

**Texas Women’s Foundation
Attention: Roxanna Obregon, Controller
8150 North Central Expressway, Suite 110
Dallas, Texas 75206**

Please provide your stockbroker with the following information:

DTC Eligible Securities

DTC Clearing Number 0015, Morgan Stanley
Special Instructions: 088-011016 Texas Women’s Foundation – Stock Gifts

Government and Mortgage-Backed Securities (Bonds)

ABA Number: 021000018
BK of NYC/MSACAT
088-011016 Texas Women’s Foundation – Stock Gifts

Mutual Funds

E-mail robregon@txwf.org with fund name and code to confirm
Foundation’s ability to accept. Transfer instructions will be provided once confirmed.

Donor Name _____
Transaction Date _____
Stockbroker Name _____ Stockbroker Phone _____ Stock
Name _____ Number of Shares _____ Approximate Gift Value _____

I would like this gift of stock to be directed to (please check):

- Donor Advised Fund
- Area of Greatest Need
- Economic Leadership Initiative
- Leadership Initiative
- Luncheon
- Virginia B. Whitehill Board Alumni Fund
- Other (please explain) _____

A tax receipt will be mailed to you once the stock has been received.
If you have any questions, please call Roxanna Obregon, Controller
214-525-5306.

Thank you for your support!