

GRANTS RECOMMENDATION WALKTHROUGH

CREATING AN ACCOUNT

- 1) Go to the Landing page: <u>https://www.txwf.co/grants/daf-grants-landing-page</u>.
- 2) Click on Begin Grant Recommendation button as shown below. This will take you to the log-in page.
- 3) Select Create Account underneath the username field.

Welcome to Texas Women's Foundation

- First time applicants, click the "Create Account" button before entering email.
- If you have an account, please sign in using your E-mail Address and Password.

| E-mail | | Password | |
|--------|----------------|----------|------------------|
| ι | Create Account | | Forgot Password? |
| | | | |
| | Log | jin | |

Click the 'Create Account' button as shown above.

- 4) Create your username and password. Make sure it fits the requirements and is something you can remember. You will receive an email confirming your account.
- 5) Exit the screen and log back in with your new account information to confirm your log-in.

SUBMITTING A RECOMMENDATION

1) Once you log in, you will immediately be brought to the application page. Donor First and Last name are **YOUR** name

| | | | | | Contact Us E |
|---------------------------|---------------------|--------|--|--------|------------------------------------|
| Request Review My A | plication | | Save & Finish Later Review & Submit Request | Prints | ar Friendly Varsion E-mail Draft |
| * Required before final s | submission | | | | |
| Online Grant Recomm | endation Details | | | | |
| Grant Recommendation I | Details | | | | |
| Donor Information | | • | | | |
| First Name | Last | Name | E-mail | | |
| Donation | | | | | |
| * Recommendation Date | * Recommendation Am | nount: | | | |
| × Fund Name | | | × | | |

2) Complete the form - fields with a red asterisk (*) are required.

Example of required fields. These are necessary for the recommendation to be submitted.

Recommendation Date
Recommendation Amount:

3) You may need to scroll down to see all applicable fields in the recommendation form.

| Fund Name is the name of the Donor Ac | lvised Fund that is p | providing the grant |
|--|------------------------------------|------------------------------------|
| Organization No | me is the name of | the GRANT recipient |
| Donation | | |
| | | |
| * Recommendation Date * Recommendation A | mount: | |
| Fund Name | | ✓ |
| Check here if Donor is to be anonymous Check | nere if Fund is to be anony | imous |
| Purpose of Grant Operating, Special Purpose, etc | | |
| Comments: (in honor of, please pay by) additional information | | |
| | | |
| Organization | | |
| * Organization Name | | |
| Address | | |
| * City | * State | ZIP Code |
| Organization Contact Information | | |
| First Name | Last Name (only requ populated) | ired if any other contact field is |
| E-mail | | Office Phone |
| | | |

4) Select the **Review & Submit** button at the top or bottom of the page.

| Save & Finish Later | Review & Submit |
|---------------------|-----------------|
|---------------------|-----------------|

5) You will receive an email from <u>mail@grantsapplication.com</u> confirming your submission.